



February 11, 2020

The Secretary Listing Department, BSE Limited, 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975	The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform that Aster DM Healthcare FZC, a material subsidiary of Aster DM Healthcare Limited, proposes to issue a 5-year dollar denominated listed Bond for USD 400 Mn.

The primary objective of issue of Bond is the repayment of the current debt of Aster DM Healthcare FZC, capex and general corporate expenses. This will also provide an opportunity to diversify its Creditors base and access to deeper pool of liquidity for future by increasing the Company's profile.

The details required as per Circular Number CIR/CFD/CMD/4/2015 dated September 09, 2015 pertaining to continuous disclosure requirements for Listed Entities under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been enclosed as **Annexure I**.

We request you to kindly take the above information on record.

Thank You.

For Aster DM Healthcare Limited

Puja Aggarwal
Company Secretary & Compliance Officer



Aster DM Healthcare Limited
CIN-L85110KL2008PLC021703
IX/475L, Aster Medcity, Kuttisahib Road
Near Kothad Bridge, South Chittoor PO
Cheranallur, Kochi- 682027, Kerala, India
Tel: +91 484 6699999, Fax: +91 484 6699862
Email: cs@asterdmhealthcare.com
Website: www.asterdmhealthcare.com

Annexure-I

Sno	Particulars	
1	Name of the issuing entity	Aster DM Healthcare FZC
2	Type of Security	Conventional Rated Unsecured Bond
3	Size of the issue	Up to USD 400 Mn
4	Whether proposed to be listed? If yes, name of the stock exchange(s);	International Stock Exchange (ISM), London
5	Tenure of the instrument - date of allotment and date of maturity;	Tenure of the Instrument -5 year Date of allotment- to be decided Date of maturity- 5 years from the date of allotment
6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Will be determined by the market condition and post the investors meetings.
7	Charge/security, if any, created over the assets;	Not Applicable
8	Special right/interest/privileges attached to the instrument and changes thereof;	None
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

[Handwritten Signature]

