



Investment Banking

February 10, 2020

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai 400 001

✓ **The Secretary**
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of upto 57,14,285 equity shares of INR 10/- each ("Equity Shares") of Aster DM Healthcare Limited ("Company") at a price of INR 210/- per Equity Share under tender offer route ("Buyback")

With respect to the above captioned Buyback, please find enclosed the Letter of Offer.

We request you to make a note of the above.

Yours sincerely,

For **Kotak Mahindra Capital Company Limited**

Amit Joshi
Vice President

Encl.: As stated above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000
F +91 22 67132445
www.investmentbank.kotak.com